

Trey Aiello

Financial Advisor

Trey Aiello is a financial advisor with Osaic Institutions, Inc., located at Bank of Canton. He joined the B.O.C. Financial Services team in 2021, working closely with other financial professionals who hold the Retirement Income Certified Professional (RICP®) designation and the Certified Financial Planner (CFP®) designation. Together, they have more than 80 years of combined industry experience.

Trey is always eager to learn about his clients' unique needs, and develop customized strategies to help them achieve their goals. He holds Series 7 and 66 registrations, along with Life and Health Insurance licenses.

Trey graduated magna cum laude from Saint Anselm College, with a bachelor's degree in Finance and a minor in Accounting. Outside of the office, he enjoys playing in a local men's ice hockey league. In the warmer months, you can find him honing his skills on the golf course.

**Contact Trey today at 781-830-6115
or trey.aiello@osaicinstitutions.com
to have a conversation about your
investment and insurance options.**



"The most rewarding part of my job is building relationships with my clients and helping them along their financial journey. Everyone's story is different, and being able to work side-by-side to confidently and effectively help them reach their goals is extremely rewarding."

Investment and insurance products and services are offered through Osaic Institutions, Inc., Member FINRA/SIPC. B.O.C. Financial Services is a trade name of Bank of Canton. Osaic Institutions and Bank of Canton are not affiliated. Products and services made available through Osaic Institutions are not insured by the FDIC or any other agency of the United States and are not deposits or obligations of nor guaranteed or insured by any bank or bank affiliate. These products are subject to investment risk, including the possible loss of value. Osaic Institutions does not offer tax advice; please contact your tax advisor.

781.830.6115
trey.aiello@osaicinstitutions.com



www.ibankcanton.com
557 Washington Street, Canton